

**Statement showing Shareholding Pattern
Introductory sub-table (I)(a)**

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: KBS INDIA LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 530357, KBSINDIA, EQUITY | | | |
| Quarter ended: 30 June, 2012 | | | |
| <hr/> | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| <hr/> | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| <hr/> | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| <hr/> | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| 8521188 Equity Shares of Rs.10/- each | | | |

Statement Showing Shareholding Pattern

Table (I)(a)

Name of the Company: **KBS INDIA LIMITED**

Quarter ended : **30 June, 2012**

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 3113128 | 3113128 | 50.04 | 36.53 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | | | | | | | |
| (e-i) | Concern Acting Person | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 6 | 3113128 | 3113128 | 50.04 | 36.53 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 3113128 | 3113128 | 50.04 | 36.53 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 1 | 121980 | 121980 | 1.96 | 1.43 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 1 | 121980 | 121980 | 1.96 | 1.43 | 0 | 0 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 24 | 113959 | 113859 | 1.83 | 1.34 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 548 | 434746 | 311286 | 6.99 | 5.10 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 25 | 1511117 | 1486117 | 24.29 | 17.73 | 15000 | 0.99 |
| (c) | Any Other (Specify) | | | | | | | |
| (c-i) | Clearing Member | 6 | 26258 | 26258 | 0.42 | 0.31 | 0 | 0.00 |
| (c-ii) | Director | 1 | 900000 | 900000 | 14.47 | 10.56 | 0 | 0.00 |
| | Sub-Total (B)(2) | 604 | 2986080 | 1937520 | 48.00 | 35.04 | 15000 | 0.99 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 605 | 3108060 | 2059500 | 49.96 | 36.47 | 0 | 0.00 |
| | TOTAL (A)+(B) | 611 | 6221188 | 5172628 | 100.00 | 73.01 | 15000 | 0.99 |
| (C) | Shares held by Custodians and against | | | | | | | |
| 1 | Promoter and Promoter Group | 1 | 2300000 | 2300000 | 0 | 26.99 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 1 | 2300000 | 2300000 | 0 | 26.99 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 612 | 8521188 | 7472628 | 100.00 | 100.00 | 15000 | 0.99 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2012

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-------------------|-----------------------------------|--|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Tushar Suresh Shah | 2209688 | 25.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 25.93 |
| 2 | Madhu Suresh Shah | 881220 | 10.34 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.34 |
| 3 | Tanya Tushar Shah | 20000 | 0.23 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.23 |
| 4 | Namita Tushar Shah | 1120 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 5 | Tanay Tushar Shah | 1100 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| | | | | | | | | | | | |
| TOTAL | | 3113128 | 36.53 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 36.53 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of warrants | | Details of convertible securities | | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|--------------|-------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KETAN BABULAL SHAH | 900000 | 10.56 | 0 | 0.00 | 0 | 0.00 | 10.56 |
| 2 | YOGESH HARIVANDAN CHANDAWALLA | 890000 | 10.44 | 0 | 0.00 | 0 | 0.00 | 10.44 |
| 3 | ARES DIVERSIFIED DR | 121980 | 1.43 | 0 | 0.00 | 0 | 0.00 | 1.43 |
| TOTAL | | 1911980 | 22.44 | 0 | 0.00 | 0 | 0.00 | 22.44 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/06/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Detail of warrants | | Details of convertible securities | | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Ketan Babulal Shah | 900000 | 10.56 | 0 | 0.00 | 0 | 0.00 | 10.56 |
| 2 | Yogesh Harivadan Chandawalla | 890000 | 10.44 | 0 | 0.00 | 0 | 0.00 | 10.44 |
| | | | | | | | | |
| | TOTAL | 1790000 | 21.01 | 0 | 0.00 | 0 | 0.00 | 21.01 |