

**Statement showing Shareholding Pattern
Introductory sub-table (I)(a)**

Name of the Company: KBS INDIA LIMITED			
Scrip Code, Name of the scrip, class of security: 530357, KBSINDIA, EQUITY			
Quarter ended: 31st December, 2012			
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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
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Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
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Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
8521188 Equity Shares of Rs.10/- each			

Statement Showing Shareholding Pattern

Table (I)(a)

Name of the Company: **KBS INDIA LIMITED**

Quarter ended : 31st December, 2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	3113128	3113128	50.04	36.53	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
(e-i)	Concern Acting Person	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	5	3113128	3113128	50.04	36.53	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)							
		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	3113128	3113128	50.04	36.53	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	121980	121980	1.96	1.43	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	121980	121980	1.96	1.43	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	24	97729	97629	1.57	1.15	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	552	431140	307680	6.93	5.06	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	1515044	1490044	24.35	17.78	0	0.00
(c)	Any Other (Specify)							
(c-i)	Clearing Member	6	42167	42167	0.68	0.49	0	0.00
(c-ii)	Director	1	900000	900000	14.47	10.56	0	0.00
	Sub-Total (B)(2)	608	2986080	2837520	48.00	35.04	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	609	3108060	2959500	49.96	36.47	0	0.00
	TOTAL (A)+(B)	614	6221188	6072628	100.00	73.01	0	0.00
(C)	Shares held by Custodians and against							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	2300000	2300000	0.00	26.99	0	0
	Sub-Total (C)	1	2300000	2300000	0.00	26.99	0	0
	GRAND TOTAL (A)+(B)+(C)	615	8521188	8372628	0.00	100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2012

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Tushar Suresh Shah	2209688	25.93	0	0.00	0.00	0	0.00	0	0.00	25.93
2	Madhu Suresh Shah	881220	10.34	0	0.00	0.00	0	0.00	0	0.00	10.34
3	Tanya Tushar Shah	20000	0.23	0	0.00	0.00	0	0.00	0	0.00	0.23
4	Namita Tushar Shah	1120	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
5	Tanay Tushar Shah	1100	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
TOTAL		3113128	36.53	0	0.00	0.00	0	0.00	0	0.00	36.53

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2012

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Detail of warrants		Details of convertible securities		Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	KETAN BABULAL SHAH	900000	10.56	0	0.00	0	0.00	10.56
2	YOGESH HARIVANDAN CHANDAWALLA	893492	10.49	0	0.00	0	0.00	10.49
3	ARES DIVERSIFIED DR	121980	1.43	0	0.00	0	0.00	1.43
TOTAL		1915472	22.48	0	0.00	0	0.00	22.48

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2012

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Detail of warrants		Details of convertible securities		Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ketan Babulal Shah	900000	10.56	0	0.00	0	0.00	10.56
2	Yogesh Harivadan Chandawalla	893492	10.49	0	0.00	0	0.00	10.49
	TOTAL	1793492	21.05	0	0.00	0	0.00	21.05